

**Monthly Return of Equity Issuer on Movements in Securities**

For the month ended  
(dd/mm/yyyy) :

31/10/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer

IPE GROUP LIMITED

Date Submitted

2/11/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

|   |                           |  |  |
|---|---------------------------|--|--|
| (1) Stock code : <u>929</u> Description : _____ |                           |  |  |
|   | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month             | <u>1,500,000,000</u>      | <u>HK\$0.10</u>                            | <u>HK\$150,000,000</u>                                   |
| Increase/(decrease)                             | <u>NIL</u>                | <u>NIL</u>                                 | <u>NIL</u>   |
| Balance at close of the month                   | <u>1,500,000,000</u>      | <u>HK\$0.10</u>                            | <u>HK\$150,000,000</u>                                   |
| (2) Stock code : _____ Description : _____      |                           |  |  |
|   | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month             | _____                     | _____                                      | _____  |
| Increase/(decrease)                             | _____                     | _____                                      | _____  |
| Balance at close of the month                   | _____                     | _____                                      | _____  |

## 2. Preference Shares

|                                     |                          |  |   |
|-------------------------------------|--------------------------|--|---|
| Stock code : _____                  | Description : _____      |  |   |
|                                     | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                    | _____                                  | _____   |
| Increase/(decrease)                 | _____                    |  | _____   |
| Balance at close of the month       | _____                    | _____                                  | _____   |

## 3. Other Classes of Shares

|                                     |                                |  |   |
|-------------------------------------|--------------------------------|--|---|
| Stock code : _____                  | Description : _____            |  |   |
|                                     | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                          | _____                                  | _____   |
| Increase/(decrease)                 | _____                          |  | _____   |
| Balance at close of the month       | _____                          | _____                                  | _____   |

Total authorised share capital at the end of the month (*State currency*) :

**HK\$150,000,000**

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)        |                         |                                |
| Balance at close of preceding month   | <u>1,052,254,135</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u>0</u>               | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Balance at close of the month         | <u>1,052,254,135</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |            |                                   |            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|------------|-----------------------------------|------------|--|---|
|  | Granted                   | Exercised  | Cancelled                         | Lapsed     |  |   |
| 1. Share option scheme<br>Exercise price: HK\$2.0200<br>AGM date:<br>(23/05/2016)                        |                           |            |                                   |            |  |   |
| Ordinary shares<br>(Note 1)  | <u>Nil</u>                | <u>Nil</u> | <u>Nil</u>                        | <u>Nil</u> | <u>Nil</u>   | <u>50,000,000</u>   |
| 2.<br><br><br>Ordinary shares<br>(Note 1)  |                           |            |                                   |            |  |   |
| 3.<br><br><br>(Note 1)   |                           |            |                                   |            |  |   |
|  |                           |            | <i>Total A. (Ordinary shares)</i> | <u>Nil</u> |  |   |
|  |                           |            | <i>(Preference shares)</i>        | <u>N/A</u> |  |   |
|  |                           |            | <i>(Other class)</i>              | <u>N/A</u> |  |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |            |                                   | <u>Nil</u> |  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|--|----------------------------------|---|---|---|
| 1.<br>_____<br>_____                                     | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| ( / / )  | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| Stock code (if listed) _____                             | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| Class of shares _____                                    | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| issuable (Note 1) _____                                  | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| Subscription price _____                                 | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| EGM approval date _____                                  | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| (if applicable) _____                                    | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| (dd/mm/yyyy) _____                                       | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| 2.<br>_____<br>_____                                     | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| ( / / )  | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| Stock code (if listed) _____                             | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| Class of shares _____                                    | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| issuable (Note 1) _____                                  | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| Subscription price _____                                 | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| EGM approval date _____                                  | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| (if applicable) _____                                    | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| (dd/mm/yyyy) _____                                       | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| 3.<br>_____<br>_____                                     | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| ( / / )  | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| Stock code (if listed) _____                             | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| Class of shares _____                                    | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| issuable (Note 1) _____                                  | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| Subscription price _____                                 | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| EGM approval date _____                                  | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| (if applicable) _____                                    | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| (dd/mm/yyyy) _____                                       | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| 4.<br>_____<br>_____                                     | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| ( / / )  | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| Stock code (if listed) _____                             | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| Class of shares _____                                    | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| issuable (Note 1) _____                                  | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| Subscription price _____                                 | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| EGM approval date _____                                  | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| (if applicable) _____                                    | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| (dd/mm/yyyy) _____                                       | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| Total B. (Ordinary shares) ---Nil _____                  | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| (Preference shares) ---N/A _____                         | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| (Other class) ---N/A _____                               | _____                           | _____  | _____                            | _____                                     | _____   | _____   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description  | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|---|--|---|
| 1.<br>_____<br>_____<br>_____  |                                |                                    |                            |   |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ |                                |                                    |                            |   |  |   |
| 2.<br>_____<br>_____<br>_____  |                                |                                    |                            |   |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ |                                |                                    |                            |   |  |   |
| 3.<br>_____<br>_____<br>_____  |                                |                                    |                            |   |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ |                                |                                    |                            |   |  |   |
| 4.<br>_____<br>_____<br>_____  |                                |                                    |                            |   |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ |                                |                                    |                            |   |  |   |
|  |                                |                                    |                            | Total C. (Ordinary shares) ---Nil<br>(Preference shares) ---N/A<br>(Other class) ---N/A |  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  |  |   |
| 2. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  |  |   |
| 3. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  |  |   |
| Total D. (Ordinary shares)  | ---Nil   |   |
| (Preference shares)   | ---N/A   |   |
| (Other class)   | ---N/A   |   |

Other Movements in Issued Share Capital

| Type of Issue   |            |                      |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|------------|----------------------|--|--|---|
| 1. Rights issue | At price : | State currency _____ | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | _____  | _____   |
| 2. Open offer   | At price : | State currency _____ | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | _____  | _____   |
| 3. Placing      | At price : | State currency _____ | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | _____  | _____   |
| 4. Bonus issue  |            |                      | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | _____  | _____   |

| Type of Issue |                      |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|---|--|---|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares _____<br>issuable ( <i>Note 1</i> )<br>Issue and allotment date : ( dd/mm/yyyy )<br>EGM approval date: ( dd/mm/yyyy ) | _____  | _____   |
| 6.            | Repurchase of shares |                                 | Class of shares _____<br>repurchased ( <i>Note 1</i> )<br>Cancellation date : ( dd/mm/yyyy )<br>EGM approval date: ( dd/mm/yyyy )     | _____  | _____   |
| 7.            | Redemption of shares |                                 | Class of shares _____<br>redeemed ( <i>Note 1</i> )<br>Redemption date : ( dd/mm/yyyy )<br>EGM approval date: ( dd/mm/yyyy )          | _____  | _____   |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares _____<br>issuable ( <i>Note 1</i> )<br>Issue and allotment date : ( dd/mm/yyyy )<br>EGM approval date: ( dd/mm/yyyy ) | _____  | _____   |



| Type of Issue  |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|--|---|
| 9. Capital reorganisation                                  | Class of shares _____<br>issuable ( <i>Note 1</i> )<br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: ( / / ) (dd/mm/yyyy) | _____  | _____   |
| 10. Other (Please specify) At price : State currency _____ | Class of shares _____<br>issuable ( <i>Note 1</i> )<br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: ( / / ) (dd/mm/yyyy) | _____  | _____   |
| Total E. (Ordinary shares)                                 |   | ---NIL   | _____   |
| (Preference shares)  |   | ---N/A   | _____   |
| (Other class)  |   | ---N/A   | _____   |

|   |     |        |
|---|-----|--------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | ---Nil |
|   | (2) | ---N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | ---N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | ---N/A |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |        |

Remarks (if any):

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Submitted by: TAM Yiu Chung  
Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
  
2. *If there is insufficient space, please append the prescribed continuation sheet.*